



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to firm on hens and consumer sized toms, however, some unsettledness was noted in the Midwest for September shipments. Demand light to fair. Trading fair on both frozen commodity hens and toms. Offerings generally light to adequate. Bulk parts and meat trading light.



EXPORT MARKET HIGHLIGHTS

Trading light on bulk parts for Asia and the Caribbean. Inquiry continues to be the most active on 2-joint wings for export to Asia with the balance ranging from light to fair. Demand on tom drums light to fair with some struggling to keep inventories balanced, frozen thigh meat demand light with some attempting to establish a price level that will draw interest.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	88-98
TURKEYS Y TOMS UNDER 22#	87-98
TURKEYS Y TOMS 22-24#	87-98
TURKEYS Y TOMS 24-26#	88-98
TURKEYS Y TOMS 26 LBS & OVER	90-104

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	76-92
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	151-152
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	95-96
FRESH TURKEYS Y TOMS 14-24#	95-96
FROZEN TURKEYS Y HENS 8-16#	78-81
FROZEN TURKEYS Y TOMS 14-24#	76-81
FROZEN TURKEYS Y TOMS 24-28#	77-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

<u>CURRENT SHIPMENTS 2/</u>					<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u> <u>AVG</u>	<u>WTD</u> <u>(000)</u>	<u>VOLUME</u>	<u>WTD</u> <u>AVG</u>	<u>VOLUME</u> <u>(000)</u>	<u>DEL.</u> <u>PER</u>	<u>VOLUME</u> <u>(000)</u>	<u>DEL.</u> <u>PER</u>
8-16 LB HENS									
EASTERN REGION 3/	74-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-75	71	71.00	480	-	-	-	-	-
WESTERN REGION 5/	74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-73	69	69.00	480	-	-	-	-	-
WESTERN REGION 5/	72	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 AUGUST 1999.

Trade sentiment on bulk parts steady to firm on 2-joints, steady to barely steady on drums and full-cut wings. Demand light to fair on drums and wings, 2-joints active and receiving the best call. Trading light centering on frozen thigh meat for domestic and tom drums and 2-joint wings for export. Livers (3 loads) traded at 13 cents delivered pet foods.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	103.33	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	139.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		R	96.43	140
DRUMSTICKS, TOM		F	17.50	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	17.00		17.00	40
WINGS, FULL-CUT, TOM		F	18.00	120
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	24.50	40
WINGS, V-TYPE, HEN		W	52.00	80
NECKS, TOM		F	15.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	185.00	40
BREASTS, B/S, TOM—FRESH 3/		F	191.00	260
THIGH MEAT	59.00		59.00	240
THIGH MEAT—FRESH		F	60.00	20
BREAST TRIM MEAT		R	110.00	15
SCAPULA MEAT		F	74.20	50
TENDERLOINS		W	159.00	40
DESTRAPPED TENDERS		R	167.67	60
WING MEAT WITH SKIN		F	65.20	100
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	18.50	20
EXPORT TRADING				
DRUMSTICKS, TOMS	15.50-17.00		16.72	288
WINGS FULL-CUT - TOMS		F	16.00	1,020
WINGS, V-TYPE, TOM	21.00-22.00		21.33	312
TAILS		F	15.00	40
MECHANICALLY SEPARATED 4/		F	17.94	1,000
THIGH MEAT - FROZEN		F	55.11	288

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.